

Key metrics (at consolidated group level) as at December 31, 2023 (Dollars in thousands, except percentages)		a	b	c	d	e
		31 Dec 2023	30 Sep 2023	30 Jun 2023	31 Mar 2023	31 Dec 2022
<b>Available capital (amounts)</b>						
1	Common Equity Tier 1 (CET1)	463,221	442,491	421,398	406,688	406,421
1a	Common Equity Tier 1 with transitional arrangements for ECL provisioning not applied *	463,221	442,491	421,398	406,688	405,735
2	Tier 1	463,221	442,491	421,398	406,688	406,421
2a	Tier 1 with transitional arrangements for ECL provisioning not applied *	463,221	442,491	421,398	406,688	405,735
<b>3</b>	<b>Total capital</b>	<b>481,778</b>	<b>458,252</b>	<b>438,667</b>	<b>425,014</b>	<b>425,291</b>
3a	Total capital with transitional arrangements for ECL provisioning not applied (%) *	481,778	458,252	438,667	425,014	425,291
<b>Risk-weighted assets (amounts)</b>						
4	Total risk-weighted assets (RWA)	2,599,513	2,482,510	2,387,719	2,463,115	2,414,790
4a	Total risk-weighted assets (pre-floor)	2,599,513	2,482,510	2,387,719	2,463,115	2,414,790
<b>Risk-based capital ratios as a percentage of RWA</b>						
5	CET1 ratio (%)	17.82%	17.82%	17.65%	16.51%	16.83%
5a	Common Equity Tier 1 ratio with transitional arrangements for ECL provisioning not applied *	17.82%	17.82%	17.65%	16.51%	16.80%
5b	CET1 ratio (%) (pre-floor ratio)	17.82%	17.82%	17.65%	16.51%	16.83%
6	Tier 1 ratio (%)	17.82%	17.82%	17.65%	16.51%	16.83%
6a	Tier 1 ratio with transitional arrangements for ECL provisioning not applied (%) *	17.82%	17.82%	17.65%	16.51%	16.80%
6b	Tier 1 ratio (%) (pre-floor ratio)	17.82%	17.82%	17.65%	16.51%	16.83%
7	Total capital ratio (%)	18.53%	18.46%	18.37%	17.26%	17.61%
7a	Total capital ratio with transitional arrangements for ECL provisioning not applied (%) *	18.53%	18.46%	18.37%	17.26%	17.61%
7b	Total capital ratio (%) (pre-floor ratio)	18.53%	18.46%	18.37%	17.26%	17.61%

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<b>Additional CET1 buffer requirements as a percentage of RWA</b>						
8	Capital conservation buffer requirement (2.5% from 2019) (%)	2.5%	2.5%	2.5%	2.5%	2.5%
9	Countercyclical buffer requirement (%)	-	-	-	-	-
10	Bank G-SIB and/or D-SIB additional requirements (%) [Not applicable for SMSBs]					
11	Total of bank CET1 specific buffer requirements (%) (row 8 + row 9 + row 10)	2.5%	2.5%	2.5%	2.5%	2.5%
12	CET1 available after meeting the bank's minimum capital requirements (%)**	9.82%	9.82%	9.65%	8.51%	8.83%
<b>Basel III Leverage ratio</b>						
13	Total Basel III leverage ratio exposure measure	6,378,919	6,223,668	6,122,524	6,223,011	6,283,544
14	Basel III leverage ratio (row 2 / row 13)	7.26%	7.11%	6.88%	6.54%	6.47%
15	"Basel III leverage ratio (row 2a / row 13) with transitional arrangements for ECL provisioning not applied **"	7.26%	7.11%	6.88%	6.54%	6.46%

\* The transitional arrangement has ended as at December 31, 2022, and hence there is no impact on ICICI Bank Canada's CET1 and Tier 2 capital starting Q1 2023.

\*\* CET1 available after meeting the bank's minimum capital requirements (as a percentage of RWA) was calculated as the CET1 capital adequacy ratio of the bank less the ratio of RWA of any common equity used to meet the bank's minimum CET1, Tier 1 and Total capital requirements (4.5%, 6.0% and 8.0%).

Disclaimer: This document discloses the key metrics for ICICI Bank Canada as on Q4, 2023 as part of Basel III Pillar 3 disclosures and is unaudited. These key metrics disclosures have been provided solely to meet the Office of the Superintendent of Financial Institutions (OSFI) requirements issued in the OSFI Advisory "Pillar 3 Disclosure Guideline for Small and Medium-Sized Deposit-Taking Institutions (SMSBs)" effective April 1, 2023. Further the above disclosures have been prepared based on the modified capital disclosure template provided in Annex 1 – Minimum mandatory disclosure requirements for SMSBs of the advisory.

The information contained in this document is for the quarter ending December 31, 2023