

Directly issued qualifying common share capital (and equivalent for non-joint stock companies) plus related stock surplus Point of the plus related to phase out from CET1 (only applicable to non-joint stock companies) Point of the plus related by subsidiaries and held by third parties (amount allowed in group CET1) Point of the plus related stock surplus		Basel III Disclosure for Components of Regulatory Capital	CAD in '000		
Directly issued qualifying common share capital (and equivalent for non-joint stock companies) plus related stock surplus Retained earnings Accumulated other comprehensive income (and other reserves) Directly issued capital subject to phase out from CET1 (only applicable to non-joint stock companies) Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1) Common Equity Tier 1 capital before regulatory adjustments Common Equity Tier 1 capital Regulatory Adjustments Common Equity Tier 1 capital (EET1) Sos.644 Additional Tier 1 capital issued as equity under applicable accounting standards Oirectly issued qualifying Additional Tier 1 instruments plus related stock surplus Of which: classified as liabilities under applicable accounting standards Directly issued capital instruments subject to phase out from Additional Tier 1 Additional Tier 1 instruments in ot included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1) Additional Tier 1 capital before regulatory adjustments Additional Tier 1 Capital: Regulatory Adjustments Additional Tier 1 capital instruments subject to phase out NA Additional Tier 1 capital instruments subject to phase out NA Additional Tier 1 capital instruments subject to phase out NA Additional Tier 1 capital instruments and Allowances Tier 2 Capital: Instruments on included in rows 5 or 34) issued by subsidiaries subject to phase out from Tier 2 Tier 2 instruments instruments subject to phase out from Tier 2 Of which: instruments instruments subject to phase out from Tier 2 Tier 2 instruments instruments subject to phase out from Tier 2 Of which: instruments instruments subject to phase out from Tier 2 Of which: instruments instruments subject to phase out from Tier 2 Tier 2 instruments and held by third parties (amount allowed in group Tier 2) Of which		as at September 30, 2018 on an "all-in" basis	except ratios		
plus related stock surplus Retained earnings 3. Accumulated other comprehensive income (and other reserves) 4. Directly issued capital subject to phase out from CET1 (only applicable to non-joint stock companies) 5. Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1) 6. Common Equity Tier 1 capital before regulatory adjustments 7. Common Equity Tier 1 capital Regulatory Adjustments 8. Total regulatory adjustments to Common Equity Tier 1 7. 272 8. Total regulatory adjustments to Common Equity Tier 1 8. Additional Tier 1 Capital: Instruments 9. Directly issued qualifying Additional Tier 1 Capital: Instruments 9. Directly issued qualifying Additional Tier 1 instruments plus related stock surplus 9. Of which: classified as liabilities under applicable accounting standards 9. Additional Tier 1 instruments subject to phase out from Additional Tier 1 9. Additional Tier 1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1) 9. Additional Tier 1 capital before regulatory adjustments 10. Additional Tier 1 capital (ET1) 11. Additional Tier 1 capital (ET1) 12. Additional Tier 1 capital (ET1) 13. Additional Tier 1 capital (ET1) 14. Additional Tier 1 capital (ET1) 15. Additional Tier 1 capital (ET1) 16. Additional Tier 1 capital (ET1) 17. Additional Tier 1 capital (ET1) 18. Additional Tier 1 capital (ET1) 19. Additional Tier 1 capital (ET1) 10. A	Common Equity Tier 1 Capital: Instruments and Reserves				
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Directly issued capital subject to phase out from CET1 (only applicable to non-joint stock companies) NA	2	Retained earnings	93,513		
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group CET1) 6 Common Equity Tier 1 capital before regulatory adjustments Common Equity Tier 1 Capital: Regulatory Adjustments 28 Total regulatory adjustments to Common Equity Tier 1 29 Common Equity Tier 1 capital (CET1) 558,644 Additional Tier 1 Capital: Instruments 30 Directly issued qualifying Additional Tier 1 instruments plus related stock surplus NA 31 of which: classified as equity under applicable accounting standards 32 of which: classified as liabilities under applicable accounting standards NA 33 Directly issued capital instruments subject to phase out from Additional Tier 1 34 Additional Tier 1 instruments (and CET1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1) NA 35 of which: instruments issued by subsidiaries subject to phase out Additional Tier 1 capital before regulatory adjustments Additional Tier 1 capital instruments Additional Tier 1 Capital: Regulatory Adjustments 10 Total regulatory adjustments to Additional Tier 1 capital Additional Tier 1 capital (AT1) 10 Tier 1 capital (T1 = CET1 + AT1) 558,644 Tier 2 Capital: Instruments and Allowances Directly issued qualifying Tier 2 instruments plus related stock surplus NA 40 Directly issued capital instruments subject to phase out from Tier 2 Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2) 48 of which: instruments issued by subsidiaries subject to phase out NA 50 Collective allowances	4	, , , , , , , , , , , , , , , , , , , ,	NA		
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33 Directly issued capital instruments subject to phase out from Additional Tier 1 34 Additional Tier 1 instruments (and CET1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1) 35 of which: instruments issued by subsidiaries subject to phase out 36 Additional Tier 1 capital before regulatory adjustments 43 Total regulatory adjustments to Additional Tier 1 capital 44 Additional Tier 1 capital (AT1) 45 Tier 1 capital (T1 = CET1 + AT1) 46 Directly issued qualifying Tier 2 instruments plus related stock surplus 47 Directly issued capital instruments subject to phase out from Tier 2 48 Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2) 49 of which: instruments issued by subsidiaries subject to phase out NA 50 Collective allowances 17,412	31	of which: classified as equity under applicable accounting standards	NA		
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subsidiaries and held by third parties (amount allowed in group AT1) 35	33	Directly issued capital instruments subject to phase out from Additional Tier 1	0		
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44 Additional Tier 1 capital (AT1) 45 Tier 1 capital (T1 = CET1 + AT1) 558,644 Tier 2 Capital: Instruments and Allowances 46 Directly issued qualifying Tier 2 instruments plus related stock surplus 47 Directly issued capital instruments subject to phase out from Tier 2 48 Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2) 49 of which: instruments issued by subsidiaries subject to phase out NA 50 Collective allowances	Additional Tier 1 Capital: Regulatory Adjustments				
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Tier 2 Capital: Instruments and Allowances 46 Directly issued qualifying Tier 2 instruments plus related stock surplus 47 Directly issued capital instruments subject to phase out from Tier 2 48 Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2) 49 of which: instruments issued by subsidiaries subject to phase out 50 Collective allowances Tier 2 Capital: Instruments and Allowances NA 17,412	44	Additional Tier 1 capital (AT1)	0		
46 Directly issued qualifying Tier 2 instruments plus related stock surplus 47 Directly issued capital instruments subject to phase out from Tier 2 48 Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2) 49 of which: instruments issued by subsidiaries subject to phase out 50 Collective allowances NA 17,412	45	Tier 1 capital (T1 = CET1 + AT1)	558,644		
47 Directly issued capital instruments subject to phase out from Tier 2 48 Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2) 49 of which: instruments issued by subsidiaries subject to phase out 50 Collective allowances 17,412		Tier 2 Capital: Instruments and Allowances			
48 Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2) 49 of which: instruments issued by subsidiaries subject to phase out 50 Collective allowances 17,412	46	Directly issued qualifying Tier 2 instruments plus related stock surplus	NA		
subsidiaries and held by third parties (amount allowed in group Tier 2) 49 of which: instruments issued by subsidiaries subject to phase out 50 Collective allowances 17,412	47	Directly issued capital instruments subject to phase out from Tier 2	0		
50 Collective allowances 17,412	48	· · · · · · · · · · · · · · · · · · ·	NA		
	49	of which: instruments issued by subsidiaries subject to phase out	NA		
51 Tier 2 capital before regulatory adjustments 17,412	50	Collective allowances	17,412		
	51	Tier 2 capital before regulatory adjustments	17,412		



Basel III Disclosure for Components of Regulatory Capital				
as at September 30, 2018 on an "all-in" basis		except ratios		
Tier 2 Capital: Regulatory Adjustments				
57	Total regulatory adjustments to Tier 2 capital	0		
58	Tier 2 capital (T2)	17,412		
59	Total capital (TC = T1 + T2)	576,056		
60	Total risk-weighted assets	3,337,236		
60a	Common Equity Tier 1 (CET1) Capital RWA	NA		
60b	Tier 1 Capital RWA	NA		
60c	Total Capital RWA	NA		
Capital Ratios				
61	Common Equity Tier 1 (as percentage of risk-weighted assets)	16.74%		
62	Tier 1 (as percentage of risk-weighted assets)	16.74%		
63	Total capital (as percentage of risk-weighted assets)	17.26%		
OSFI All-in Target				
69	Common Equity Tier 1 capital all-in target ratio	7.00%		
70	Tier 1 capital all-in target ratio	8.50%		
71	Total capital all-in target ratio	10.50%		
Capital instruments subject to phase-out arrangements (only applicable between 1 Jan 2013 and 1 Jan 2022)				
80	Current cap on CET1 instruments subject to phase out arrangements	40%		
81	Amount excluded from CET1 due to cap (excess over cap after redemptions and maturities)	NA		
82	Current cap on AT1 instruments subject to phase out arrangements	40%		
83	Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities)	0		
84	Current cap on T2 instruments subject to phase out arrangements	40%		
85	Amount excluded from T2 due to cap (excess over cap after redemptions and maturities)	0		

This document discloses the composition of capital for ICICI Bank Canada for Q3, 2018 as part of Basel III Pillar 3 disclosures and is unaudited. These Basel III Pillar 3 disclosures have been provided solely to meet the Office of the Superintendent of Financial Institutions (OSFI) requirements issued in the OSFI Advisory "Public Capital Disclosure Requirements related to Basel III Pillar 3" effective July, 2013. Further the above disclosures have been prepared based on the modified capital disclosure template provided in Annex 5 – Disclosure requirements for non-Domestic Systemically Important Banks of the advisory.

The information contained in this document is for the quarter ending September 30, 2018.