

<b>Basel III Disclosure for Components of Regulatory Capital as at September 30, 2021</b>		<b>CAD in '000 except ratios</b>
<b>Common Equity Tier 1 Capital: Instruments and Reserves</b>		
1	Directly issued qualifying common share capital (and equivalent for non-joint stock companies) plus related stock surplus	469,500
2	Retained earnings	133,854
3	Accumulated other comprehensive income (and other reserves)	(1,480)
4	<i>Directly issued capital subject to phase out from CET1 (only applicable to non-joint stock companies)</i>	NA
5	Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1)	NA
6	<b>Common Equity Tier 1 capital before regulatory adjustments</b>	601,874
<b>Common Equity Tier 1 Capital: Regulatory Adjustments</b>		
26	Other deductions or regulatory adjustments to CET1 as determined by OSFI	1,904
28	Total regulatory adjustments to Common Equity Tier 1	(1,444)
29	<b>Common Equity Tier 1 capital (CET1)</b>	605,222
29a	<b>Common Equity Tier 1 Capital (CET1) with transitional arrangements for ECL provisioning not applied</b>	603,318
<b>Additional Tier 1 Capital: Instruments</b>		
30	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus	NA
31	of which: classified as equity under applicable accounting standards	NA
32	of which: classified as liabilities under applicable accounting standards	NA
33	<i>Directly issued capital instruments subject to phase out from Additional Tier 1</i>	0
34	Additional Tier 1 instruments (and CET1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1)	NA
35	<i>of which: instruments issued by subsidiaries subject to phase out</i>	NA
36	<b>Additional Tier 1 capital before regulatory adjustments</b>	0
<b>Additional Tier 1 Capital: Regulatory Adjustments</b>		
43	<b>Total regulatory adjustments to Additional Tier 1 capital</b>	0
44	<b>Additional Tier 1 capital (AT1)</b>	0
45	<b>Tier 1 capital (T1 = CET1 + AT1)</b>	605,222
45a	<b>Tier 1 Capital with transitional arrangements for ECL provisioning not applied</b>	603,318
<b>Tier 2 Capital: Instruments and Allowances</b>		
46	Directly issued qualifying Tier 2 instruments plus related stock surplus	NA
47	<i>Directly issued capital instruments subject to phase out from Tier 2</i>	0
48	Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	NA
49	<i>of which: instruments issued by subsidiaries subject to phase out</i>	NA
50	Collective allowances	19,095
51	<b>Tier 2 capital before regulatory adjustments</b>	19,095

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<b>Tier 2 Capital: Regulatory Adjustments</b>		
57	<b>Total regulatory adjustments to Tier 2 capital</b>	0
58	<b>Tier 2 capital (T2)</b>	19,095
59	<b>Total capital (TC = T1 + T2)</b>	624,317
59a	<b>Total Capital</b> with transitional arrangements for ECL provisioning not applied	624,317
60	<b>Total risk-weighted assets</b>	2,397,577
60a	<b>Common Equity Tier 1 (CET1) Capital RWA</b>	NA
60b	<b>Tier 1 Capital RWA</b>	NA
60c	<b>Total Capital RWA</b>	NA
<b>Capital Ratios</b>		
61	Common Equity Tier 1 (as percentage of risk-weighted assets)	25.24%
61a	<b>CET1 Ratio</b> with transitional arrangements for ECL provisioning not applied	25.16%
62	Tier 1 (as percentage of risk-weighted assets)	25.24%
62a	<b>Tier 1 Capital Ratio</b> with transitional arrangements for ECL provisioning not applied	25.16%
63	Total capital (as percentage of risk-weighted assets)	26.04%
63a	<b>Total Capital Ratio</b> with transitional arrangements for ECL provisioning not applied	26.04%
<b>OSFI Target</b>		
69	Common Equity Tier 1 capital target ratio	7.00%
70	Tier 1 capital target ratio	8.50%
71	Total capital target ratio	10.50%
<b>Capital instruments subject to phase-out arrangements (only applicable between 1 Jan 2013 and 1 Jan 2022)</b>		
80	<i>Current cap on CET1 instruments subject to phase out arrangements</i>	10%
81	<i>Amount excluded from CET1 due to cap (excess over cap after redemptions and maturities)</i>	NA
82	<i>Current cap on AT1 instruments subject to phase out arrangements</i>	10%
83	<i>Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities)</i>	0
84	<i>Current cap on T2 instruments subject to phase out arrangements</i>	10%
85	<i>Amount excluded from T2 due to cap (excess over cap after redemptions and maturities)</i>	0

This document discloses the composition of capital for ICICI Bank Canada for Q3, 2021 as part of Basel III Pillar 3 disclosures and is unaudited. These Basel III Pillar 3 disclosures have been provided solely to meet the Office of the Superintendent of Financial Institutions (OSFI) requirements issued in the OSFI Advisory "Public Capital Disclosure Requirements related to Basel III Pillar 3" effective July, 2013. Further the above disclosures have been prepared based on the modified capital disclosure template provided in Annex 5 – Disclosure requirements for non-Domestic Systemically Important Banks of the advisory.

"The information contained in this document is for the quarter ending September 30, 2021.