

2 (Asset amounts deducted in determining Basel III "all-in" Tier 1 capital) (929 3 Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2) 6,425,425    Derivative exposures		Basel III Leverage Ratio Disclosures as at June 30, 2018 on an "all-in" basis	CAD in '000 except ratios	
exposures but including collateral)  (Asset amounts deducted in determining Basel III "all-in" Tier 1 capital)  (Asset amounts deducted in determining Basel III "all-in" Tier 1 capital)  (Asset amounts deducted in determining Basel III "all-in" Tier 1 capital)  (Asset amounts deducted in determining Basel III "all-in" Tier 1 capital)  (Asset amounts for PE associated with all derivative transactions (i.e. net of eligible cash variation margin)  (Add-on amounts for PFE associated with all derivative transactions  (Add-on amounts for PFE associated with all derivative transactions  (Add-on amounts for PFE associated with all derivative transactions  (Add-on amounts for PFE associated with all derivative transactions  (Deductions of receivables assets for cash variation margin provided in derivative transactions)  (Exempted CCP-leg of client cleared trade exposures)  (Adjusted effective notional amount of written credit derivatives  (Adjusted effective notional amount of written credit derivatives)  (Adjusted effective notional offsets and add-on deductions for written credit derivatives)  (Adjusted effective notional offsets and add-on deductions for written credit derivatives)  (Adjusted effective notional offsets and add-on deductions for written credit derivatives)  (Adjusting for sale accounting transactions  (Adjusting for sale accounting transactions  (Netted amounts of cash payables and cash receivables of gross SFT assets)  (Agent transaction exposures  (Agent transaction exposures  (Agent transaction exposures (sum of lines 12 to 15)  (Adjustments for conversion to credit equivalent amount)  (Adjustments for conversion to credit equivalent amounts)  (Addjustments for conversion to credit equivalent amounts)  (Addjustments for conversion to credit equivalent amounts)  (Addjustments for conversion to credit equivalent amounts)  (Adjustments for conversion to credit equivalent amounts)  (Adjustments for conversion to credit equivalent amounts)  (Adjustments for conversion to credit equivalent amounts)  (Adj	On-balance sheet exposures			
Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2)    Derivative exposures	1		6,426,354	
Derivative exposures	2	(Asset amounts deducted in determining Basel III "all-in" Tier 1 capital)	(929)	
A Replacement cost associated with all derivative transactions (i.e. net of eligible cash variation margin)  Add-on amounts for PFE associated with all derivative transactions  Add-on amounts for PFE associated with all derivative transactions  Gross up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework  (Deductions of receivables assets for cash variation margin provided in derivative transactions)  (Exempted CCP-leg of client cleared trade exposures)  Adjusted effective notional amount of written credit derivatives  (Adjusted effective notional offsets and add-on deductions for written credit derivatives)  (Adjusted effective exposures (sum of lines 4 to 10)  Securities financing transaction exposures  2 Gross SFT assets recognised for accounting purposes (with no recognition of netting), after adjusting for sale accounting transactions  (Netted amounts of cash payables and cash receivables of gross SFT assets)  (Netted amounts of cash payables and cash receivables of gross SFT assets)  Agent transaction exposures  (Counterparty credit risk (CCR) exposure for SFTs  Agent transaction exposures  Off-balance sheet exposure at gross notional amount  (Adjustments for conversion to credit equivalent amounts)  Off-balance sheet exposure at gross notional amount  Off-balance sheet items (sum of lines 17 and 18)  Capital and Total Exposures  Total Exposures (sum of lines 3, 11, 16 and 19)  Leverage Ratios	3	Total on-balance sheet exposures (excluding derivatives and SFTs) (sum of lines 1 and 2)	6,425,425	
variation margin)  Add-on amounts for PFE associated with all derivative transactions  Total derivative exposures (sum of lines 12 to 15)  Add-on amounts for PFE associated with all derivative transactions  Total securities financing transaction exposures  Agent transaction exposures  Other off-balance sheet exposures assets  Other off-balance sheet items (sum of lines 17 and 18)  Capital and Total Exposures (sum of lines 3, 11, 16 and 19)  Add-on amounts for PFE associated with all derivative transactions  17,102  17,102  18,103  19,104  Crows up for derivative scollateral provided where deducted from the balance sheet assets pursuant to the operative accounting provided in derivative transactions of cash variation margin provided in derivative transactions  Other off-balance sheet exposures  Other off-balance sheet exposures  Other off-balance sheet items (sum of lines 1 to 16)  Capital and Total Exposures (sum of lines 3, 11, 16 and 19)  Leverage Ratios	Derivative exposures			
Gross up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework  (Deductions of receivables assets for cash variation margin provided in derivative transactions)  (Exempted CCP-leg of client cleared trade exposures)  Adjusted effective notional amount of written credit derivatives  (Adjusted effective notional offsets and add-on deductions for written credit derivatives)  (Adjusted effective notional offsets and add-on deductions for written credit derivatives)  Total derivative exposures (sum of lines 4 to 10)  Securities financing transaction exposures  Gross SFT assets recognised for accounting purposes (with no recognition of netting), after adjusting for sale accounting transactions  (Netted amounts of cash payables and cash receivables of gross SFT assets)  (Netted amounts of cash payables and cash receivables of gross SFT assets)  (Netted amounts of cash payables and cash receivables of gross SFT assets)  (Ounterparty credit risk (CCR) exposure for SFTs  (Ounterparty credit risk (CCR) exposure for SFTs  (Ounterparty credit risk (CCR) exposures (sum of lines 12 to 15)  Other off-balance sheet exposures  (Other off-balance sheet exposures  (Adjustments for conversion to credit equivalent amounts)  (Adjustments for conversion to credit equiv	4		3,959	
pursuant to the operative accounting framework  (Deductions of receivables assets for cash variation margin provided in derivative transactions)  (Exempted CCP-leg of client cleared trade exposures)  Adjusted effective notional amount of written credit derivatives  (Adjusted effective notional offsets and add-on deductions for written credit derivatives)  (Adjusted effective exposures (sum of lines 4 to 10)  Securities financing transaction exposures  2 Gross SFT assets recognised for accounting purposes (with no recognition of netting), after adjusting for sale accounting transactions  (Netted amounts of cash payables and cash receivables of gross SFT assets)  (Adjusted effective notional offsets and add-on deductions for written credit derivatives)  (Decoupled to the composures of the composures (with no recognition of netting), after adjusting for sale accounting transactions  (Netted amounts of cash payables and cash receivables of gross SFT assets)  (Decoupled transaction exposures for SFTs of the composures (sum of lines 12 to 15)  (Decoupled transaction exposures (sum of lines 12 to 15)  (Other off-balance sheet exposures at gross notional amount for the composures (sum of lines 12 to 15)  (Other off-balance sheet exposures at gross notional amount for conversion to credit equivalent amounts)  (Adjustments for	5	Add-on amounts for PFE associated with all derivative transactions	17,102	
transactions)  (Exempted CCP-leg of client cleared trade exposures)  Adjusted effective notional amount of written credit derivatives  (Adjusted effective notional offsets and add-on deductions for written credit derivatives)  (Adjusted effective notional offsets and add-on deductions for written credit derivatives)  (Adjusted effective notional offsets and add-on deductions for written credit derivatives)  (Adjusted effective notional offsets and add-on deductions for written credit derivatives)  (Adjusted effective notional offsets and add-on deductions for written credit derivatives)  (Adjusting for sale securities financing transaction exposures  (Adjusting for sale accounting purposes (with no recognition of netting), after adjusting for sale accounting transactions  (Netted amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (Adjustred amounts of cash payables and cash receivables of gross SFT assets)  (A	6		0	
Adjusted effective notional amount of written credit derivatives  10 (Adjusted effective notional offsets and add-on deductions for written credit derivatives)  11 Total derivative exposures (sum of lines 4 to 10)  Securities financing transaction exposures  12 Gross SFT assets recognised for accounting purposes (with no recognition of netting), after adjusting for sale accounting transactions  13 (Netted amounts of cash payables and cash receivables of gross SFT assets)  14 Counterparty credit risk (CCR) exposure for SFTs  15 Agent transaction exposures  16 Total securities financing transaction exposures (sum of lines 12 to 15)  Other off-balance sheet exposures  17 Off-balance sheet exposure at gross notional amount  774,808  18 (Adjustments for conversion to credit equivalent amounts)  (436,421  19 Off-balance sheet items (sum of lines 17 and 18)  Capital and Total Exposures  20 Tier 1 capital  546,792  21 Total Exposures (sum of lines 3, 11, 16 and 19)  Leverage Ratios	7		0	
10 (Adjusted effective notional offsets and add-on deductions for written credit derivatives) 11 Total derivative exposures (sum of lines 4 to 10)  Securities financing transaction exposures  12 Gross SFT assets recognised for accounting purposes (with no recognition of netting), after adjusting for sale accounting transactions  13 (Netted amounts of cash payables and cash receivables of gross SFT assets)  14 Counterparty credit risk (CCR) exposure for SFTs  15 Agent transaction exposures  16 Total securities financing transaction exposures (sum of lines 12 to 15)  Other off-balance sheet exposures  17 Off-balance sheet exposure at gross notional amount  774,806  18 (Adjustments for conversion to credit equivalent amounts)  (436,421  19 Off-balance sheet items (sum of lines 17 and 18)  Capital and Total Exposures  20 Tier 1 capital  546,792  21 Total Exposures (sum of lines 3, 11, 16 and 19)  Leverage Ratios	8	(Exempted CCP-leg of client cleared trade exposures)	0	
Total derivative exposures (sum of lines 4 to 10)  Securities financing transaction exposures  12 Gross SFT assets recognised for accounting purposes (with no recognition of netting), after adjusting for sale accounting transactions  13 (Netted amounts of cash payables and cash receivables of gross SFT assets)  14 Counterparty credit risk (CCR) exposure for SFTs  15 Agent transaction exposures  16 Total securities financing transaction exposures (sum of lines 12 to 15)  Other off-balance sheet exposures  17 Off-balance sheet exposure at gross notional amount  18 (Adjustments for conversion to credit equivalent amounts)  19 Off-balance sheet items (sum of lines 17 and 18)  Capital and Total Exposures  20 Tier 1 capital  546,792  10 Total Exposures (sum of lines 3, 11, 16 and 19)  Leverage Ratios	9	Adjusted effective notional amount of written credit derivatives	0	
Securities financing transaction exposures  12 Gross SFT assets recognised for accounting purposes (with no recognition of netting), after adjusting for sale accounting transactions  13 (Netted amounts of cash payables and cash receivables of gross SFT assets)  14 Counterparty credit risk (CCR) exposure for SFTs  15 Agent transaction exposures  16 Total securities financing transaction exposures (sum of lines 12 to 15)  17 Off-balance sheet exposure at gross notional amount  18 (Adjustments for conversion to credit equivalent amounts)  19 Off-balance sheet items (sum of lines 17 and 18)  19 Capital and Total Exposures  20 Tier 1 capital  21 Total Exposures (sum of lines 3, 11, 16 and 19)  Leverage Ratios	10	(Adjusted effective notional offsets and add-on deductions for written credit derivatives)	0	
12 Gross SFT assets recognised for accounting purposes (with no recognition of netting), after adjusting for sale accounting transactions  13 (Netted amounts of cash payables and cash receivables of gross SFT assets)  14 Counterparty credit risk (CCR) exposure for SFTs  15 Agent transaction exposures  16 Total securities financing transaction exposures (sum of lines 12 to 15)  17 Off-balance sheet exposures  18 (Adjustments for conversion to credit equivalent amounts)  19 Off-balance sheet items (sum of lines 17 and 18)  19 Capital and Total Exposures  20 Tier 1 capital  21 Total Exposures (sum of lines 3, 11, 16 and 19)  10 Gross SFT assets  0 Orf-balance sheet items (sum of lines 17 and 18)  19 Off-balance sheet items (sum of lines 17 and 18)  10 Gross SFT assets  10 Orf-balance sheet exposures  10 Orf-balance sheet items (sum of lines 17 and 18)  11 Gross SFT assets  12 Orf-balance sheet exposures  12 Orf-balance sheet items (sum of lines 17 and 18)  13 Gross SFT assets  14 Orf-balance sheet exposures  15 Off-balance sheet exposures  16 Off-balance sheet items (sum of lines 17 and 18)  17 Off-balance sheet items (sum of lines 17 and 18)  18 Off-balance sheet items (sum of lines 17 and 18)  19 Off-balance sheet items (sum of lines 17 and 18)  10 Off-balance sheet items (sum of lines 17 and 18)  11 Off-balance sheet items (sum of lines 17 and 18)  12 Off-balance sheet items (sum of lines 17 and 18)  13 Off-balance sheet items (sum of lines 17 and 18)  14 Orf-balance sheet items (sum of lines 17 and 18)  15 Off-balance sheet items (sum of lines 17 and 18)  16 Off-balance sheet items (sum of lines 17 and 18)  17 Off-balance sheet items (sum of lines 17 and 18)  18 Off-balance sheet items (sum of lines 17 and 18)	11	Total derivative exposures (sum of lines 4 to 10)	21,061	
adjusting for sale accounting transactions  (Netted amounts of cash payables and cash receivables of gross SFT assets)  (Netted amounts of cash payables and cash receivables of gross SFT assets)  (Counterparty credit risk (CCR) exposure for SFTs  (Description of transaction exposures of transaction exposures (sum of lines 12 to 15)  (Description of transaction exposures (sum of lines 12 to 15)  (Other off-balance sheet exposures  (Adjustments for conversion to credit equivalent amounts)  (Adjustments for co	Securities financing transaction exposures			
14 Counterparty credit risk (CCR) exposure for SFTs  15 Agent transaction exposures  16 Total securities financing transaction exposures (sum of lines 12 to 15)  Other off-balance sheet exposures  17 Off-balance sheet exposure at gross notional amount  18 (Adjustments for conversion to credit equivalent amounts)  19 Off-balance sheet items (sum of lines 17 and 18)  Capital and Total Exposures  20 Tier 1 capital  546,792  21 Total Exposures (sum of lines 3, 11, 16 and 19)  Leverage Ratios	12		0	
15 Agent transaction exposures 0 16 Total securities financing transaction exposures (sum of lines 12 to 15) 0  Other off-balance sheet exposures  17 Off-balance sheet exposure at gross notional amount 774,808  18 (Adjustments for conversion to credit equivalent amounts) (436,421  19 Off-balance sheet items (sum of lines 17 and 18) 338,387  Capital and Total Exposures  20 Tier 1 capital 546,792  21 Total Exposures (sum of lines 3, 11, 16 and 19) 6,784,873	13	(Netted amounts of cash payables and cash receivables of gross SFT assets)	0	
16 Total securities financing transaction exposures (sum of lines 12 to 15)  Other off-balance sheet exposures  17 Off-balance sheet exposure at gross notional amount  18 (Adjustments for conversion to credit equivalent amounts)  19 Off-balance sheet items (sum of lines 17 and 18)  Capital and Total Exposures  20 Tier 1 capital  21 Total Exposures (sum of lines 3, 11, 16 and 19)  Leverage Ratios	14	Counterparty credit risk (CCR) exposure for SFTs	0	
Other off-balance sheet exposures  17 Off-balance sheet exposure at gross notional amount  18 (Adjustments for conversion to credit equivalent amounts)  19 Off-balance sheet items (sum of lines 17 and 18)  Capital and Total Exposures  20 Tier 1 capital  21 Total Exposures (sum of lines 3, 11, 16 and 19)  Leverage Ratios	15	Agent transaction exposures	0	
17 Off-balance sheet exposure at gross notional amount 18 (Adjustments for conversion to credit equivalent amounts) 19 Off-balance sheet items (sum of lines 17 and 18) 20 Tier 1 capital 21 Total Exposures (sum of lines 3, 11, 16 and 19) 21 Leverage Ratios 20 Leverage Ratios	16	Total securities financing transaction exposures (sum of lines 12 to 15)	0	
18 (Adjustments for conversion to credit equivalent amounts) (436,421  19 Off-balance sheet items (sum of lines 17 and 18) 338,387  Capital and Total Exposures  20 Tier 1 capital 546,792  21 Total Exposures (sum of lines 3, 11, 16 and 19) 6,784,873  Leverage Ratios	Other off-balance sheet exposures			
19 Off-balance sheet items (sum of lines 17 and 18)  Capital and Total Exposures  20 Tier 1 capital 546,792  21 Total Exposures (sum of lines 3, 11, 16 and 19) 6,784,873  Leverage Ratios	17	Off-balance sheet exposure at gross notional amount	774,808	
Capital and Total Exposures  20 Tier 1 capital 546,792 21 Total Exposures (sum of lines 3, 11, 16 and 19) 6,784,873  Leverage Ratios	18	(Adjustments for conversion to credit equivalent amounts)	(436,421)	
20         Tier 1 capital         546,792           21         Total Exposures (sum of lines 3, 11, 16 and 19)         6,784,873           Leverage Ratios	19	Off-balance sheet items (sum of lines 17 and 18)	338,387	
21 Total Exposures (sum of lines 3, 11, 16 and 19) 6,784,873  Leverage Ratios	Capital and Total Exposures			
Leverage Ratios	20	Tier 1 capital	546,792	
	21	Total Exposures (sum of lines 3, 11, 16 and 19)	6,784,873	
22 Basel III leverage ratio 8.06%	Leverage Ratios			
	22	Basel III leverage ratio	8.06%	

This document discloses the leverage ratio of ICICI Bank Canada for the quarter ending June 30, 2018 as part of Basel III leverage ratio disclosure requirement and is unaudited. These Basel III leverage ratio disclosures have been provided solely to meet the Office of the Superintendent of Financial Institutions (OSFI) requirements issued in the OSFI Advisory "Public Disclosure Requirements related to Basel III Leverage Ratio" dated November, 2014. Further the above disclosures have been prepared based on the leverage ratio common disclosure template provided in Annex II - Reporting Table for non-Domestic Systemically Important Banks of the advisory.