

Basel III Disclosure for Components of Regulatory Capital as at March 31, 2014		CAD in '000 except ratios	
		All-in	Transitional
Common Equity Tier 1 Capital: Instruments and Reserves			
1	Directly issued qualifying common share capital (and equivalent for non-joint stock companies) plus related stock surplus	767,663	
2	Retained earnings	75,374	
3	Accumulated other comprehensive income (and other reserves)	6,132	
4	<i>Directly issued capital subject to phase out from CET1 (only applicable to non-joint stock companies)</i>	NA	
5	Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1)	NA	
6	Common Equity Tier 1 capital before regulatory adjustments	849,169	
Common Equity Tier 1 Capital: Regulatory Adjustments			
28	Total regulatory adjustments to Common Equity Tier 1	(299)	
29	Common Equity Tier 1 capital (CET1)	849,468	849,492
Additional Tier 1 Capital: Instruments			
30	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus	NA	
31	of which: classified as equity under applicable accounting standards	NA	
32	of which: classified as liabilities under applicable accounting standards	NA	
33	<i>Directly issued capital instruments subject to phase out from Additional Tier 1</i>	74,186	
34	Additional Tier 1 instruments (and CET1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1)	NA	
35	<i>of which: instruments issued by subsidiaries subject to phase out</i>	NA	
36	Additional Tier 1 capital before regulatory adjustments	74,186	
Additional Tier 1 Capital: Regulatory Adjustments			
43	Total regulatory adjustments to Additional Tier 1 capital	0	
44	Additional Tier 1 capital (AT1)	74,186	
45	Tier 1 capital (T1 = CET1 + AT1)	923,654	923,678
Tier 2 Capital: Instruments and Allowances			
46	Directly issued qualifying Tier 2 instruments plus related stock surplus	NA	
47	<i>Directly issued capital instruments subject to phase out from Tier 2</i>	35,000	
48	Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	NA	
49	<i>of which: instruments issued by subsidiaries subject to phase out</i>	NA	

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50	Collective allowances	NA	
51	Tier 2 capital before regulatory adjustments	35,000	
Tier 2 Capital: Regulatory Adjustments			
57	Total regulatory adjustments to Tier 2 capital	0	
58	Tier 2 capital (T2)	35,000	
59	Total capital (TC = T1 + T2)	958,654	958,678
60	Total risk-weighted assets	3,224,309	3,224,711
Capital Ratios			
61	Common Equity Tier 1 (as percentage of risk-weighted assets)	26.35%	26.34%
62	Tier 1 (as percentage of risk-weighted assets)	28.65%	28.64%
63	Total capital (as percentage of risk-weighted assets)	29.73%	29.73%
OSFI All-in Target			
69	Common Equity Tier 1 capital all-in target ratio	7.00%	
70	Tier 1 capital all-in target ratio	8.50%	
71	Total capital all-in target ratio	10.50%	
Capital instruments subject to phase-out arrangements (only applicable between 1 Jan 2013 and 1 Jan 2022)			
80	<i>Current cap on CET1 instruments subject to phase out arrangements</i>	80%	
81	<i>Amount excluded from CET1 due to cap (excess over cap after redemptions and maturities)</i>	NA	
82	<i>Current cap on AT1 instruments subject to phase out arrangements</i>	80%	
83	<i>Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities)</i>	18,546	
84	<i>Current cap on T2 instruments subject to phase out arrangements</i>	80%	
85	<i>Amount excluded from T2 due to cap (excess over cap after redemptions and maturities)</i>	15,000	

Disclaimer: This document discloses the composition of capital for ICICI Bank Canada for Q1, 2014 as part of Basel III Pillar 3 disclosures and is unaudited. These Basel III Pillar 3 disclosures have been provided solely to meet the Office of the Superintendent of Financial Institutions (OSFI) requirements issued in the OSFI Advisory "Public Capital Disclosure Requirements related to Basel III Pillar 3" effective July, 2013. Further the above disclosures have been prepared based on the modified capital disclosure template provided in Annex 5 – Disclosure requirements for non-Domestic Systemically Important Banks of the advisory.

The information contained in this document is for the quarter ending March 31, 2014.