

<b>Basel III Disclosure for Components of Regulatory Capital as at March 31, 2015</b>		CAD in '000 except ratios	
		All-in	Transitional
<b>Common Equity Tier 1 Capital: Instruments and Reserves</b>			
1	Directly issued qualifying common share capital (and equivalent for non-joint stock companies) plus related stock surplus	684,500	
2	Retained earnings	84,481	
3	Accumulated other comprehensive income (and other reserves)	2,571	
4	<i>Directly issued capital subject to phase out from CET1 (only applicable to non-joint stock companies)</i>	NA	
5	Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1)	NA	
6	<b>Common Equity Tier 1 capital before regulatory adjustments</b>	771,552	
<b>Common Equity Tier 1 Capital: Regulatory Adjustments</b>			
28	Total regulatory adjustments to Common Equity Tier 1	(2,112)	
29	<b>Common Equity Tier 1 capital (CET1)</b>	773,664	773,740
<b>Additional Tier 1 Capital: Instruments</b>			
30	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus	NA	
31	of which: classified as equity under applicable accounting standards	NA	
32	of which: classified as liabilities under applicable accounting standards	NA	
33	<i>Directly issued capital instruments subject to phase out from Additional Tier 1</i>	64,912	
34	Additional Tier 1 instruments (and CET1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1)	NA	
35	<i>of which: instruments issued by subsidiaries subject to phase out</i>	NA	
36	<b>Additional Tier 1 capital before regulatory adjustments</b>	64,912	
<b>Additional Tier 1 Capital: Regulatory Adjustments</b>			
43	<b>Total regulatory adjustments to Additional Tier 1 capital</b>	0	
44	<b>Additional Tier 1 capital (AT1)</b>	64,912	
45	<b>Tier 1 capital (T1 = CET1 + AT1)</b>	838,576	838,652
<b>Tier 2 Capital: Instruments and Allowances</b>			
46	Directly issued qualifying Tier 2 instruments plus related stock surplus	NA	
47	<i>Directly issued capital instruments subject to phase out from Tier 2</i>	25,000	
48	Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	NA	
49	<i>of which: instruments issued by subsidiaries subject to phase out</i>	NA	

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50	Collective allowances	NA	
51	<b>Tier 2 capital before regulatory adjustments</b>	25,000	
<b>Tier 2 Capital: Regulatory Adjustments</b>			
57	<b>Total regulatory adjustments to Tier 2 capital</b>	0	
58	<b>Tier 2 capital (T2)</b>	25,000	
59	<b>Total capital (TC = T1 + T2)</b>	863,576	863,652
60	<b>Total risk-weighted assets</b>	3,028,158	3,028,575
60a	<b>Common Equity Tier 1 (CET1) Capital RWA</b>	NA	NA
60b	<b>Tier 1 Capital RWA</b>	NA	NA
60c	<b>Total Capital RWA</b>	NA	NA
<b>Capital Ratios</b>			
61	Common Equity Tier 1 (as percentage of risk-weighted assets)	25.55%	25.55%
62	Tier 1 (as percentage of risk-weighted assets)	27.69%	27.69%
63	Total capital (as percentage of risk-weighted assets)	28.52%	28.52%
<b>OSFI All-in Target</b>			
69	Common Equity Tier 1 capital all-in target ratio	7.00%	
70	Tier 1 capital all-in target ratio	8.50%	
71	Total capital all-in target ratio	10.50%	
<b>Capital instruments subject to phase-out arrangements (only applicable between 1 Jan 2013 and 1 Jan 2022)</b>			
80	<i>Current cap on CET1 instruments subject to phase out arrangements</i>	70%	
81	<i>Amount excluded from CET1 due to cap (excess over cap after redemptions and maturities)</i>	NA	
82	<i>Current cap on AT1 instruments subject to phase out arrangements</i>	70%	
83	<i>Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities)</i>	27,820	
84	<i>Current cap on T2 instruments subject to phase out arrangements</i>	70%	
85	<i>Amount excluded from T2 due to cap (excess over cap after redemptions and maturities)</i>	25,000	

**Disclaimer:** This document discloses the composition of capital for ICICI Bank Canada for Q1, 2015 as part of Basel III Pillar 3 disclosures and is unaudited. These Basel III Pillar 3 disclosures have been provided solely to meet the Office of the Superintendent of Financial Institutions (OSFI) requirements issued in the OSFI Advisory "Public Capital Disclosure Requirements related to Basel III Pillar 3" effective July, 2013. Further the above disclosures have been prepared based on the modified capital disclosure template provided in Annex 5 – Disclosure requirements for non-Domestic Systemically Important Banks of the advisory.

The information contained in this document is for the quarter ending March 31, 2015.