

Basel III Disclosure for Components of Regulatory Capital as at March 31, 2013		CAD in '000 except ratios
Common Equity Tier 1 Capital: Instruments and Reserves		
1	Directly issued qualifying common share capital (and equivalent for non-joint stock companies) plus related stock surplus	842,054
2	Retained earnings	78,649
3	Accumulated other comprehensive income (and other reserves)	10,982
4	Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1)	N/A
Common Equity Tier 1 Capital: Regulatory Adjustments		
5	Regulatory adjustments applied to Common Equity Tier 1 under Basel 3	-
6	Common Equity Tier 1 capital (CET1)	931,685
Additional Tier 1 Capital: Instruments		
7	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus	N/A
8	Directly issued capital instruments subject to phase out from Additional Tier 1	83,459
9	Additional Tier 1 instruments (and CET1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1)	N/A
10	<i>of which: instruments issued by subsidiaries subject to phase out</i>	N/A
Additional Tier 1 Capital: Regulatory Adjustments		
11	Regulatory adjustments applied to Additional Tier 1 under Basel 3	-
12	Additional Tier 1 capital (AT1)	83,459
13	Tier 1 capital (T1 = CET1 + AT1)	1,015,144
Tier 2 Capital: Instruments and Provisions		
14	Directly issued qualifying Tier 2 instruments plus related stock surplus	N/A
15	Directly issued capital instruments subject to phase out from Tier 2	45,000
16	Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	N/A
17	<i>of which: instruments issued by subsidiaries subject to phase out</i>	N/A
18	Provisions	N/A
Tier 2 Capital: Regulatory Adjustments		
19	Regulatory adjustments applied to Tier 2 under Basel 3	-
20	Tier 2 capital (T2)	45,000
21	Total capital (TC = T1 + T2)	1,060,144
22	Total risk weighted assets	3,191,247

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Capital ratios - Transitional Basis		
23	Common Equity Tier 1 (as a percentage of risk weighted assets)	29.20%
24	Tier 1 (as a percentage of risk weighted assets)	31.81%
25	Total capital (as a percentage of risk weighted assets)	33.22%
Capital ratios - All-in Basis¹		
26	Common Equity Tier 1 (as a percentage of risk weighted assets)	29.20%
27	Tier 1 (as a percentage of risk weighted assets)	31.81%
28	Total capital (as a percentage of risk weighted assets)	33.22%
National target - All-in Basis		
29	National Common Equity Tier 1 minimum ratio (if different from Basel 3 minimum)	7%
Capital instruments subject to phase-out arrangements (only applicable between 1 Jan 2013 and 1 Jan 2022)		
30	<i>Current cap on CET1 instruments subject to phase out arrangements</i>	90%
31	<i>Amount excluded from CET1 due to cap (excess over cap after redemptions and maturities)</i>	-
32	<i>Current cap on AT1 instruments subject to phase out arrangements</i>	90%
33	<i>Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities)</i>	9,273
34	<i>Current cap on T2 instruments subject to phase out arrangements</i>	90%
35	<i>Amount excluded from T2 due to cap (excess over cap after redemptions and maturities)</i>	5,000

¹ Defined in OSFI's 2013 CAR Guideline, Chapter 1.

Disclaimer: This document discloses the composition of capital for ICICI Bank Canada for Q1, 2013 as part of Basel III Pillar 3 disclosures and is unaudited. These Basel III Pillar 3 disclosures have been provided solely to meet the Office of the Superintendent of Financial Institutions (OSFI) requirements issued in the OSFI Advisory of October 2012, and applicable for the interim period of Q1, 2013 and Q2, 2013. Further the above disclosures have been prepared based on the modified transitional template provided by OSFI.

The information contained in this document is for the quarter ending March 31, 2013.