

<b>Basel III Leverage Ratio Disclosures as at September 30, 2016 on an "all-in" basis</b>		<b>CAD in '000 except ratios</b>
<b>On-balance sheet exposures</b>		
1	On-balance sheet items (excluding derivatives, SFTs and grandfathered securitization exposures but including collateral)	6,677,320
2	(Asset amounts deducted in determining Basel III "all-in" Tier 1 capital)	754
3	<b>Total on-balance sheet exposures</b> (excluding derivatives and SFTs) (sum of lines 1 and 2)	6,678,074
<b>Derivative exposures</b>		
4	Replacement cost associated with all derivative transactions (i.e. net of eligible cash variation margin)	14,171
5	Add-on amounts for PFE associated with all derivative transactions	20,791
6	Gross up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework	0
7	(Deductions of receivables assets for cash variation margin provided in derivative transactions)	0
8	(Exempted CCP-leg of client cleared trade exposures)	0
9	Adjusted effective notional amount of written credit derivatives	0
10	(Adjusted effective notional offsets and add-on deductions for written credit derivatives)	0
11	<b>Total derivative exposures (sum of lines 4 to 10)</b>	34,962
<b>Securities financing transaction exposures</b>		
12	Gross SFT assets recognised for accounting purposes (with no recognition of netting), after adjusting for sale accounting transactions	0
13	(Netted amounts of cash payables and cash receivables of gross SFT assets)	0
14	Counterparty credit risk (CCR) exposure for SFTs	0
15	Agent transaction exposures	0
16	<b>Total securities financing transaction exposures (sum of lines 12 to 15)</b>	0
<b>Other off-balance sheet exposures</b>		
17	Off-balance sheet exposure at gross notional amount	733,881
18	(Adjustments for conversion to credit equivalent amounts)	(410,594)
19	<b>Off-balance sheet items (sum of lines 17 and 18)</b>	323,287
<b>Capital and Total Exposures</b>		
20	<b>Tier 1 capital</b>	771,108
21	<b>Total Exposures (sum of lines 3, 11, 16 and 19)</b>	7,036,323
<b>Leverage Ratios</b>		
22	<b>Basel III leverage ratio</b>	10.96%

This document discloses the leverage ratio of ICICI Bank Canada for the year ending September 30, 2016 as part of Basel III leverage ratio disclosure requirement and is unaudited. These Basel III leverage ratio disclosures have been provided solely to meet the Office of the Superintendent of Financial Institutions (OSFI) requirements issued in the OSFI Advisory "Public Disclosure Requirements related to Basel III Leverage Ratio" dated November, 2014. Further the above disclosures have been prepared based on the leverage ratio common disclosure template provided in Annex II – Reporting Table for non-Domestic Systemically Important Banks of the advisory.